

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

WINC, INC., *et al.*,<sup>1</sup>

Debtors.

)  
) Chapter 11  
)  
) Case No. 22-11238 (LSS)  
)  
) (Jointly Administered)  
)  
) **Ref. Docket Nos. 203-204**

**AFFIDAVIT OF SERVICE**

STATE OF OHIO )

) ss.:

COUNTY OF FRANKLIN )

ANDREA SPEELMAN, being duly sworn, deposes and says:

1. I am employed as a Case Manager by Epiq Corporate Restructuring, LLC, located at 5151 Blazer Parkway, Suite A, Dublin, Ohio 43017. I am over the age of eighteen years and am not a party to the above-captioned action.
2. On January 18, 2023, I caused to be served the:
  - a. “Order Authorizing (I) the Sale of the Debtors’ Assets Free and Clear of All Liens, Claims, Encumbrances, and Other Interests; (II) the Debtors to Enter Into and Perform Their Obligations Under the Project Crush Acquisition Corp LLC Asset Purchase Agreement and Related Documents; (III) the Debtors to Assume and Assign Certain Contracts and Unexpired Leases; (IV) Waiver of the Stay Periods Under Bankruptcy Rules 6004(h) and 6006(d); and (V) Granting Related Relief,” dated January 18, 2023 [Docket No. 203], (the “Sale Order”), and
  - b. “Order (I) Authorizing the Employment and Retention of Canaccord Genuity LLC as Investment Banker for the Debtors, Effective as of the Petition Date; and (II) Waiving the Information Requirements of Local Rule 2016-2(d),” dated January 18, 2023 [Docket No. 204], (the “Canaccord Order”),

by causing true and correct copies of the:

- i. Sale Order and Canaccord Order to be enclosed securely in separate postage pre-paid envelopes and delivered via first class mail to those parties listed on the annexed Exhibit A,

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Winc, Inc. (8960); BWSC, LLC (0899); and Winc Lost Poet, LLC (N/A). The Debtors’ mailing address for purposes of these chapter 11 cases is 12405 Venice Boulevard, Box #1, Los Angeles, CA 90066.

- ii. Sale Order to be enclosed securely in separate postage pre-paid envelopes and delivered via first class mail to those parties listed on the annexed Exhibit B,
  - iii. Sale Order and Canaccord Order to be delivered via electronic mail to those parties listed on the annexed Exhibit C, and
  - iv. Sale Order to be delivered via electronic mail to those parties listed on the annexed Exhibit D, and 63 Interested Buyers whose names and e-mail addresses are confidential and therefore not included.
3. All envelopes utilized in the service of the foregoing contained the following legend:  
“LEGAL DOCUMENTS ENCLOSED. PLEASE DIRECT TO THE ATTENTION OF ADDRESSEE, PRESIDENT, OR LEGAL DEPARTMENT.”

/s/ Andrea Speelman  
Andrea Speelman

Sworn to before me this  
23<sup>rd</sup> day of January, 2023

/s/ Rosalyn DeMattia

Rosalyn DeMattia

Notary Public, State of Ohio

Commission Expires: 7/18/2027

## **EXHIBIT A**

Service List

| Claimant                            | Address Information   |
|-------------------------------------|---|
| DELAWARE STATE TREASURY             | 820 SILVER LAKE BLVD, STE 100 DOVER, DE 19904                     |
| OFFICE OF THE UNITED STATES TRUSTEE | 844 KING ST, STE 2207 LOCKBOX 35 WILMINGTON, DE 19801             |
| SECRETARY OF STATE                  | DIVISION OF CORPORATIONS FRANCHISE TAX PO BOX 898 DOVER, DE 19903 |

Total Creditor count: 3

## **EXHIBIT B**

Service List

| Claimant                    | Address Information            |
|-----------------------------|--------------------------------|
| BANC OF CALIFORNIA          | ADDRESS AVAILABLE UPON REQUEST |
| CORPORATION SERVICE COMPANY | ADDRESS AVAILABLE UPON REQUEST |
| CORPORATION SERVICE COMPANY | ADDRESS AVAILABLE UPON REQUEST |
| E&J GALLO WINERY            | ADDRESS AVAILABLE UPON REQUEST |
| GALLO VINEYARDS INC         | ADDRESS AVAILABLE UPON REQUEST |
| MULTIPLIER CAPITAL II, LP   | ADDRESS AVAILABLE UPON REQUEST |
| PACIFIC MERCANTILE BANK     | ADDRESS AVAILABLE UPON REQUEST |
| WESTERN ALLIANCE BANK       | ADDRESS AVAILABLE UPON REQUEST |
| WESTERN ALLIANCE BANK       | ADDRESS AVAILABLE UPON REQUEST |

Total Creditor count: 9

## **EXHIBIT C**

| Creditor Name                                 | Email  |
|---|--|
| A.M. SACCULLO LEGAL LLC                       | ams@saccullolegal.com; mark@saccullolegal.com; meg@saccullolegal.com               |
| AKERMAN LLP                                   | laura.taveras@akerman.com; eduardo.espinosa@akerman.com; mark.liu@akerman.com      |
| ARENTFOX SCHIFF LLP                           | george.angelich@afslaw.com; justin.kesselman@afslaw.com; james.britton@afslaw.com  |
| ASHBY & GEDDES, P.A.                          | gtaylor@ashbygeddes.com  |
| BANC OF CALIFORNIA, N.A.                      | michael.baranowski@bancofcal.com; legal@bancofcal.com                              |
| BENESCH, FRIEDLANDER, COPLAN & ARONOFF LLP    | kcapuzzi@beneschlaw.com; jmartinez@beneschlaw.com                                  |
| THE BIFFERATO FRIM, P.A.                      | cbifferato@tbf.legal   |
| BUCHALTER                                     | wschoenholz@buchalter.com; crowe@buchalter.com                                     |
| BUCHALTER, A PROFESSIONAL CORP                | schristianson@buchalter.com  |
| COOLEY LLP                                    | ewalker@cooley.com   |
| COOLEY LLP                                    | jbrown@cooley.com  |
| DOSHI LEGAL GROUP, P.C.                       | amish@doshilegal.com   |
| INTERNAL REVENUE SERVICE                      | millie.h.agent@irs.gov   |
| MONZACK MERSKY AND BROWDER, P.A.              | rmersky@monlaw.com   |
| MORRIS NICOLS ARSHT & TUNNELL LLP             | cmiller@morrisnichols.com; dabbott@morrisnichols.com                               |
| PACHULSKI STANG ZIEHL & JONES LLP             | rpachulski@pszjlaw.com; mlitvak@pszjlaw.com; joneill@pszjlaw.com                   |
| PAUL HASTINGS LLP                             | justinrawlins@paulhastings.com; coleharlan@paulhastings.com                        |
| SECURITIES & EXCHANGE COMMISSION              | help@sec.gov   |
| SECURITIES & EXCHANGE COMM-NY OFFICE          | bankruptcynoticeschr@sec.gov; nyrobankruptcy@sec.gov; bankruptcynoticeschr@sec.gov |
| SECURITIES & EXCHANGE COMM-PHILA OFFICE       | secbankruptcy@sec.gov; philadelphia@sec.gov  |
| TN ATTY GENERAL'S OFFICE, BANKRUPTCY DIVISION | agbankdelaware@ag.tn.gov   |
| US TRUSTEE                                    | ustrustee.program@usdoj.gov; jane.m.leamy@usdoj.com                                |



## **EXHIBIT D**

| Name                        | Email Address  |
|-----------------------------|--|
| CORPORATION SERVICE COMPANY | joanne.smith@cscglobal.com                               |
| MULTIPLIER CAPITAL II, LP   | sheehan@multipliercapital.com                            |
| WESTERN ALLIANCE BANK       | susan.wadi@bridebank.com                                 |
| BANC OF CALIFORNIA          | michael.baranowski@bancofcal.com;<br>legal@bancofcal.com |
| BANC OF CALIFORNIA          | robert.selway@bancofcal.com                              |